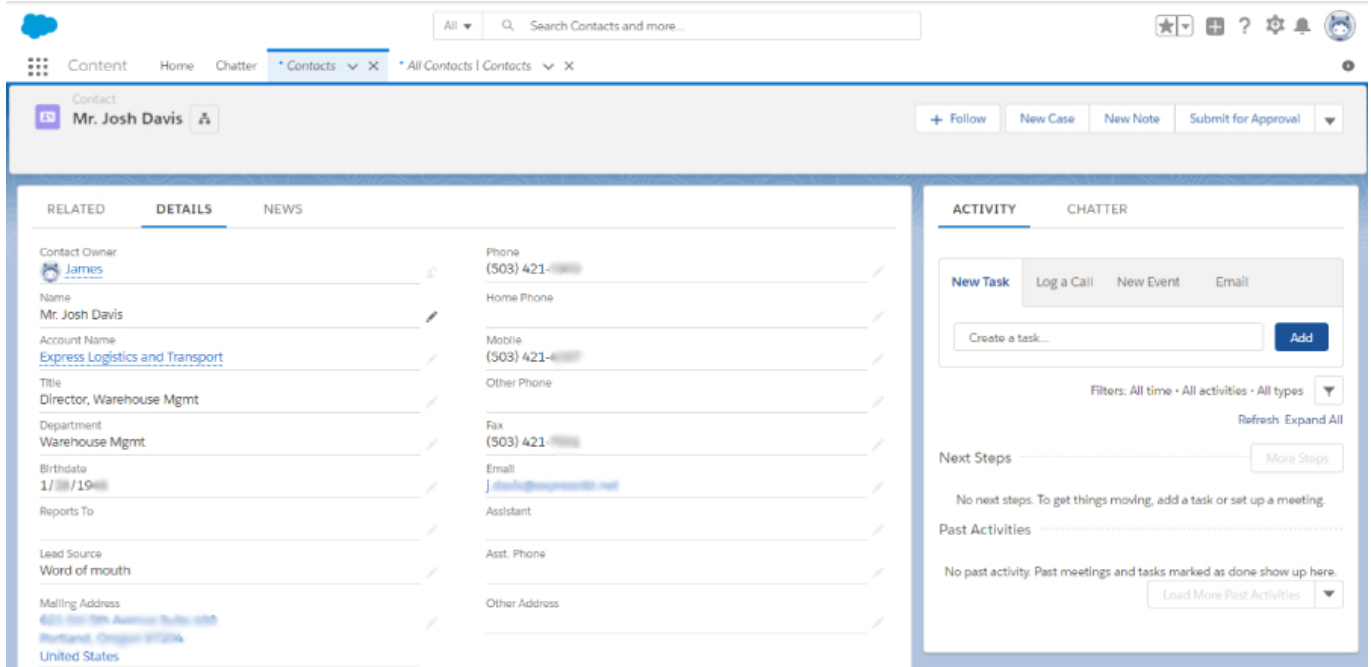


How to Integrate Salesforce With Quiz Maker

[ProProfs Integration with Salesforce](#) helps you to capture learner's information and automatically adds it to your Salesforce CRM lists.

Here's how a captured contact will appear in your SalesForce CRM:



Let's look at how you can set up this integration in a few steps:

Step 1: Navigate to the 'Security' section for the desired quiz's settings and set up the 'Tracking Configuration'.

Step 2: Make sure that 'Name' and 'Email' tracking is on, you can also set up custom questions by enabling "[Ask My own Question](#)".

Tracking Configuration:

Start of quiz ▾

Name: Yes No

Email: Yes No

ID: Yes No

Rename 'ID' to something else:

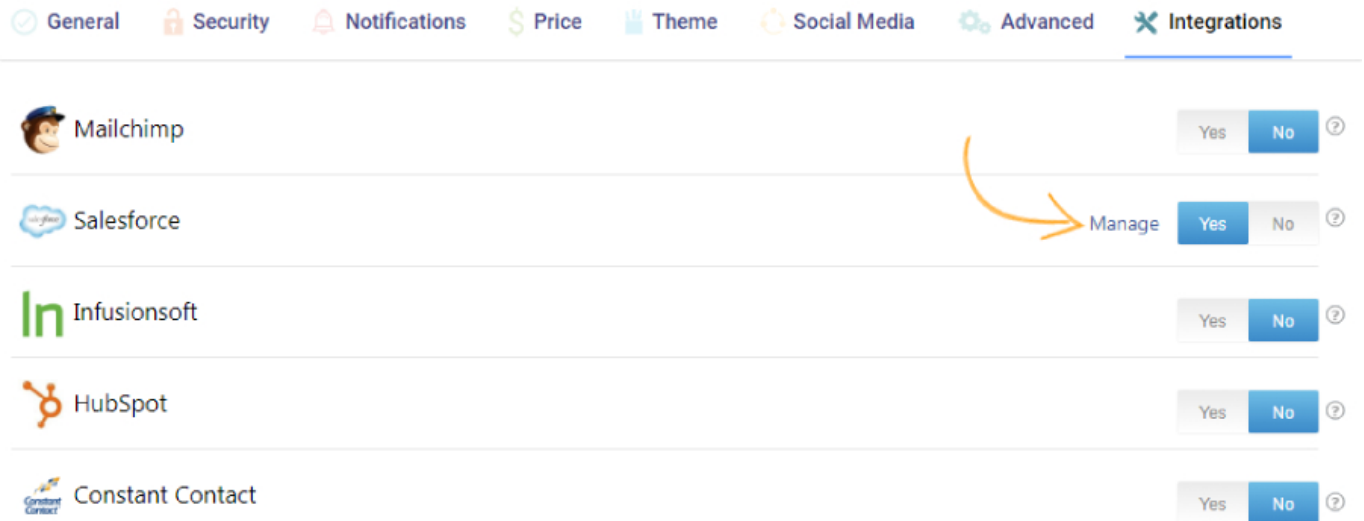
Phone: Yes No

Address: Yes No

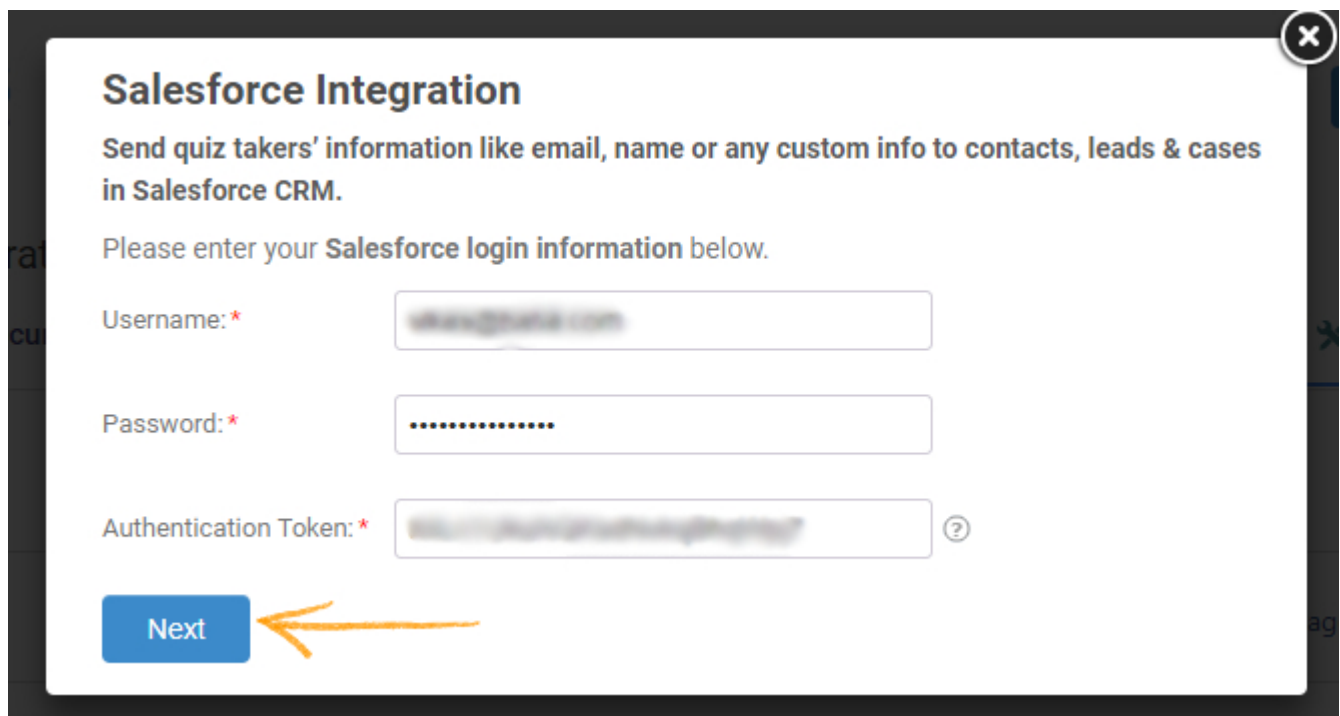
Ask My Own Question: Yes No



Step 3: Navigate to the [Integrations](#) tab and enable Salesforce, click "Manage".



Step 4: Enter your Salesforce account details and click "Next".



Step 5: Select a list to share and store learner's information, click "Next" to proceed further.

Click on the 'Notify me' checkbox to receive email notifications on the addition of new learners to your Salesforce list.

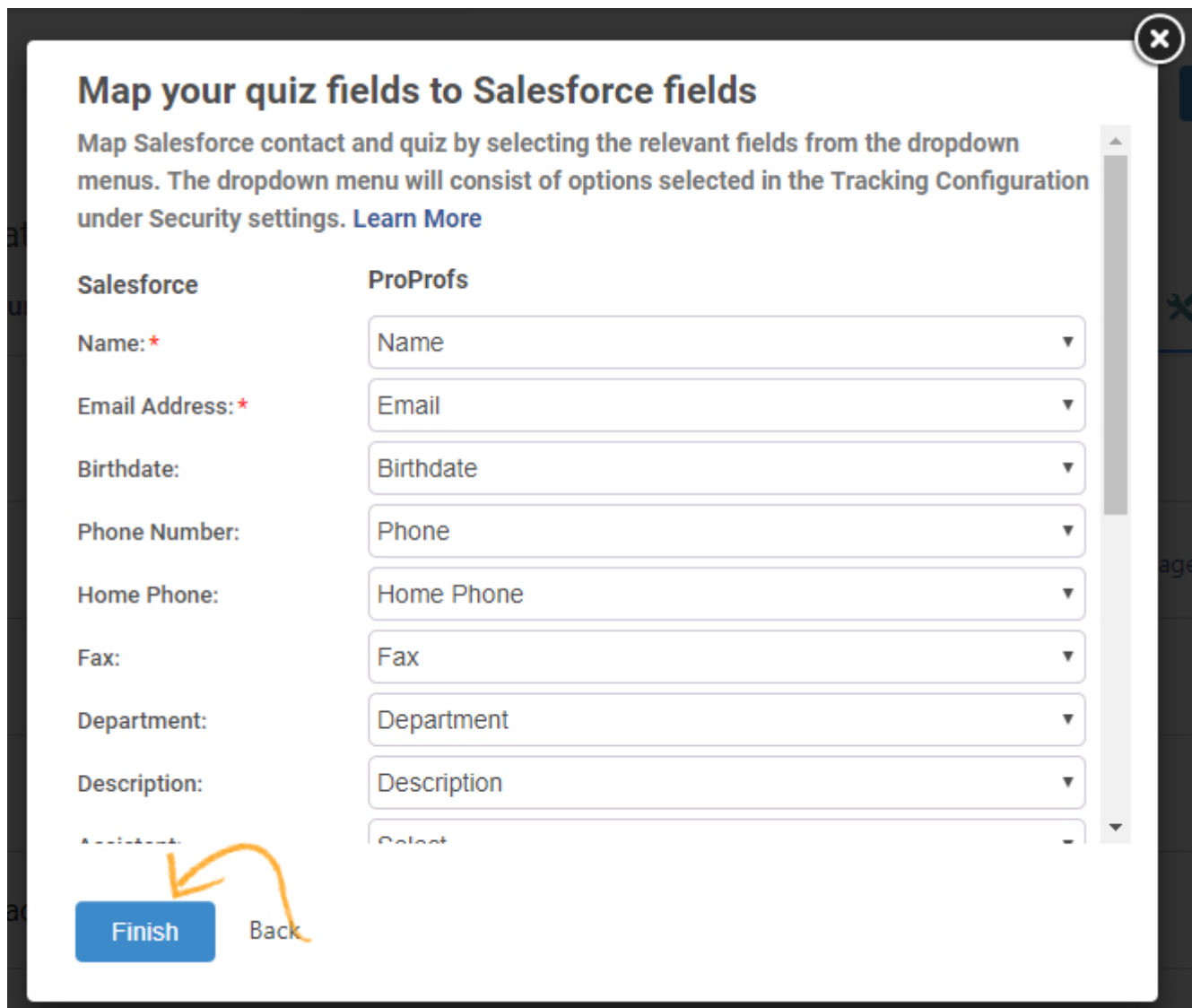
Choose a list

Please select a list to add new contacts.

Select list: 

Notify Me

Step 6: Based on the selected list and custom questions set up in 'Tracking configuration,' assign a corresponding field from the drop-down menus to the appropriate Salesforce fields. Click "Finish" to complete the integration.



Map your quiz fields to Salesforce fields

Map Salesforce contact and quiz by selecting the relevant fields from the dropdown menus. The dropdown menu will consist of options selected in the Tracking Configuration under Security settings. [Learn More](#)

Salesforce	ProProfs
Name: *	<input type="text" value="Name"/>
Email Address: *	<input type="text" value="Email"/>
Birthdate:	<input type="text" value="Birthdate"/>
Phone Number:	<input type="text" value="Phone"/>
Home Phone:	<input type="text" value="Home Phone"/>
Fax:	<input type="text" value="Fax"/>
Department:	<input type="text" value="Department"/>
Description:	<input type="text" value="Description"/>
Assistant:	<input type="text" value="Select"/>

After you complete the above steps, a popup will appear informing you that the integration is active. Click on "OK" as shown below and you are all done.

Salesforce Integration Successful



Your Salesforce integration is ready to use. New quiz takers' details will be automatically added to your Salesforce List.

Ok

Related Articles:

[InfusionSoft Integration With ProProfs Quiz Maker](#)

[MailChimp Integration With ProProfs Quiz Maker](#)

[VerticalResponse Integration With ProProfs Quiz Maker](#)